



**Next-Gen Multiplayer &
Simulation Gaming Experiences**

Where Simulation Meets ESports

A Division of iEntertainment Network Inc. (OTCID: IENT)
JW "Wild Bill" Stealey, CEO, JWStealey@IENT.com

Executive Summary

Global Market Size

350+
Billion USD

The worldwide gaming market is larger than film and music combined, **growing at 12%+ CAGR in 2026.**

Proven Track Record

300M+
Units Sold Worldwide

250+ successful games, 300M+ units sold, Including legendary titles like Civilization, Red Storm Rising, and dozens of global hits.

Various Revenue Generation Streams

- Subscription
- In-App-Purchases
- Digital / Retail Sales
- Event Fees / ESports

Growth Potential

30M
USD Annual Revenue

With \$3M in funding, iMagic is projecting to deliver a significant stock valuation increase within 18 months.

The Opportunity

Emerging Growth Areas

- Cross-platform play (PC, Console, Mobile)
- AI-powered player personalization and dynamic content
- UGC opportunities
- Cloud gaming

Community & Esports Focus

- Esports tournaments & competitive seasons
- Community-driven content & creator economies to boost retention and revenue

Retro Gaming Growth

- Nostalgia-Driven Demand from older gamers fuels growth.
- \$15B+ Market, growing at 8–12% CAGR.
- Wider Access via re-releases, emulators, and streaming.

Proven Leadership

iMagic Leadership Team Has Built Two Successful Public Videogame Companies Before!

US Publicly Listed Company



\$43 MM annual revenue, \$400MM IPO
IPO, 9 years after Founding

US Publicly Listed Company

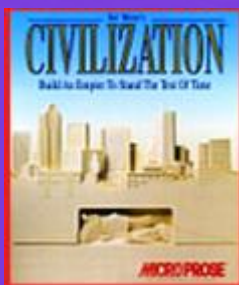


\$35 MM annual revenue, \$250MM IPO
IPO, 3 years after Founding

Combined Team of Gaming Founders / Executives

250+

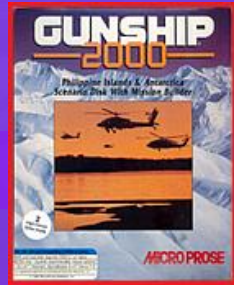
Games Launched



3,20

200+

Awards



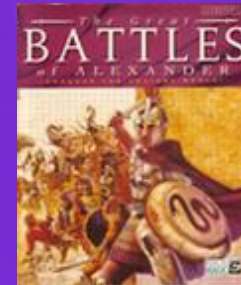
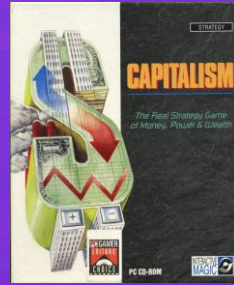
100+

Countries Sold



\$1+ Billion

Revenues



100+

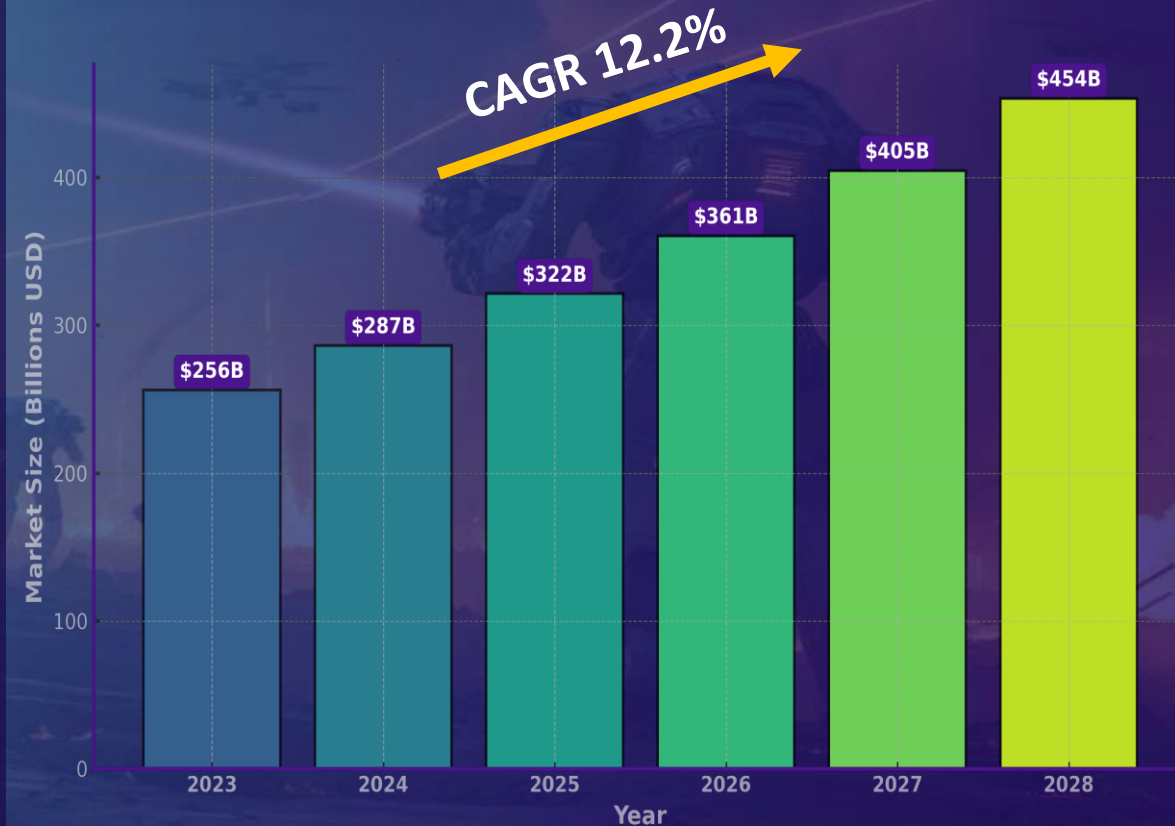
Years in Gaming



Worldwide Market Opportunity

Game Market \$350+ Billion Worldwide/12%+ Growth

- iMagic operates globally across PC and mobile gaming markets. Console Versions coming.
- Current revenue comes from 4 single-player games, 4 MMOs, and 2 mobile titles in the U.S. and Europe.
- With 35+ successful Legacy titles, iMagic can drive new revenue through updates and re-releases.
- Post-funding, 9 new games can launch within 24 months.



Experienced Leadership Team



JW "Bill" Stealey
Chairman & Founder

U.S. Air Force Academy graduate, Wharton MBA, retired Lt. Colonel USAF, Command Pilot, former McKinsey consultant.

Co-founded MicroProse Software with Sid Meier in 1982, scaling it to \$43M in annual revenue and a \$400M IPO in 1991.

Founded Interactive Magic (iMagic), growing it to \$25M+ in revenue in three years and taking it public in 1998 at a \$250M valuation.

Additional experienced executives/developers ready to join the Team post-funding.



Ash Hodgetts
Marketing Director

24+ years in marketing. Bond MBA. Game developer with experience in video game and telecom industries.



Damian Hodgetts
Development Director

20+ years in game development, cloud infrastructure, and digital experiences—delivering cutting-edge, high-performance gaming tech.



Frazer Nash
Marketing Consultant

Marketing Consultant to IENT and very experienced Marketing expert who worked for IENT before,. Europe Based



Stewart Krielow
General Manager

Development Consultant, Airline Pilot, and former Flight Model Designer for WarThunder with 12+ years Game Development Experience.



Barbara Wendel
Controller

25+ years with the company. Manages payables, receivables, cash flow, and bookkeeping. Prepares financials for OTCID-listed IENT, parent company of iMagic Games.



Alicia Burgess
Social Media

Designs digital ads using Hootsuite and Photoshop, creating marketing content posted across Facebook, Twitter, Instagram, and other social media platforms.

Business Model & Revenue Streams

40+ Years of Success Publishing Top Simulation and Strategy games.

- iMagic Games has two successful mobile titles that can be expanded into 9+ new games with modest investment.
- The team develops and publishes simulation and strategy games across PC, Mac, and mobile—backed by 40+ years of experience—with unit sales and subscription access for full online play.
- Additional revenue comes from in-game purchases (fuel, ammo, repairs, paint schemes, etc.).
- Focus on MMO gameplay and tournaments across all platforms.



Funding Allocation

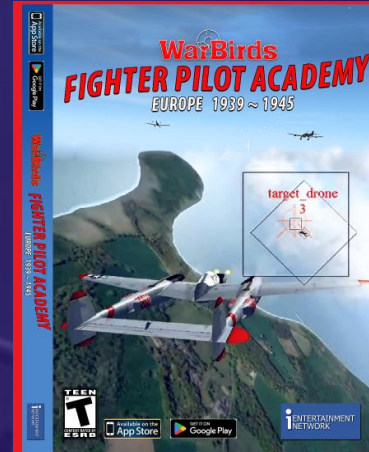
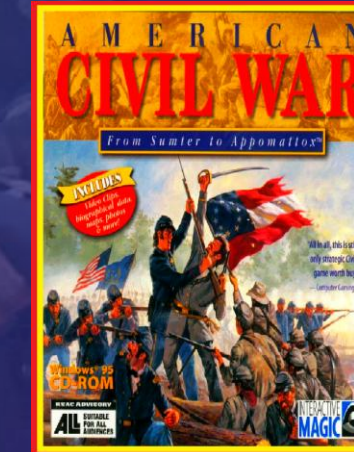
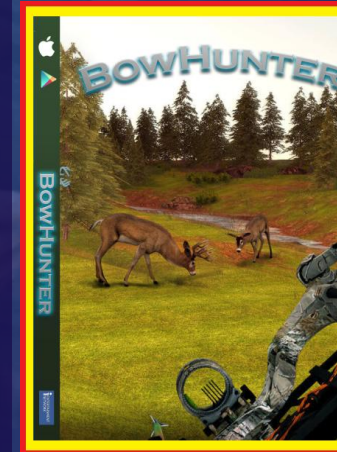
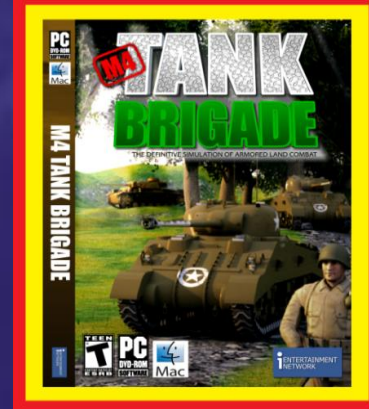
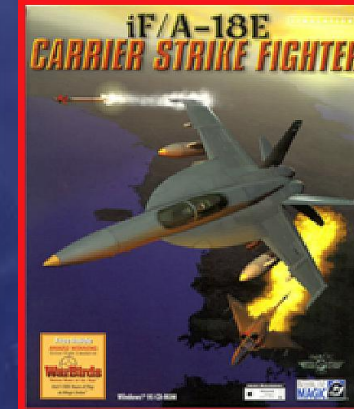
- Raise \$3 Million to develop and launch 9 new Sim/Strategy games across PC, Mac, mobile, and console.
- Integrate advanced AI into new and legacy titles, enhancing gameplay and personalization.
- Expand publishing through key hires, user acquisition, analytics, and global partnerships.
- Target \$143M+ in revenue (2026–2030) with liquidity via parent company public listing (OTCID: IENT), enabling public trading.



Competitive Online Games within 24 months

- BowHunter Mobile Tournaments - 6 Months
- Crossbow Hunter Mobile Tournaments - 9 Months
- Rifle Hunter Mobile Tournaments - 9 months
- New WarBirds FPA Pacific Mobile - 12 Months
- Dawn of Aces WW I Mobile - 12 Months
- WarBirds Combat Target Racing - 6 Months
- New WarBirds Online Combat - 1 Month
- M4 Tank Brigade/WarTanks - 12 Months
- iF-18E Super Hornet, Carrier Strike Fighter - 18 Months
- China 2028: Defense of Taiwan - 24 Months

All with New Graphics systems, New AI attributes,
and Web 3 Features.



Financial Forecasts

Financials						
Year	1	2	3	4	5	TOTALS
REVENUES	\$ 800,000	\$ 3,900,000	\$ 16,700,000	\$ 25,650,000	\$ 30,050,000	\$ 77,100,000
DISTRIBUTION	\$ 200,000	\$ 975,000	\$ 4,175,000	\$ 6,412,500	\$ 7,512,500	\$ 19,275,000
DEVELOPMENT	\$ 160,000	\$ 780,000	\$ 3,340,000	\$ 5,130,000	\$ 6,010,000	\$ 15,420,000
MARKETING	\$ 160,000	\$ 780,000	\$ 3,340,000	\$ 5,130,000	\$ 6,010,000	\$ 15,420,000
OTHER COSTS	\$ 112,000	\$ 546,000	\$ 2,338,000	\$ 3,591,000	\$ 4,207,000	\$ 10,794,000
GROSS PROFITS	\$ 168,000	\$ 819,000	\$ 3,507,000	\$ 5,386,500	\$ 6,310,500	\$ 16,191,000
Equity Value 30X	\$ 5,040,000	\$24,570,000	\$ 105,210,000	\$ 161,595,000	\$ 189,315,000	
Stock Price 50 million shares (after reverse 3 to 1 split)	\$ 0.10	\$ 0.49	\$ 2.10	\$ 3.23	\$ 3.79	

- Revenue forecast is based on a \$3 Million raise to develop 9 mobile games, 4 new Sim/Strategy titles, and remaster 35 legacy hits (see Appendix). Faster growth with larger investment. Grew iMagic originally from \$0 to over \$23 million revenues in three years when Games Industry 25% of what it is today.
- Mobile expansion leverages existing IP, with 9 titles deliverable within 24 months.
- Remastering 35 proven games for new platforms offers strong upside revenue potential.
- Investor upside through equity growth in parent company iEntertainment Network Inc. (OTCID: IENT).

Appendix

- **Market Forecast for Simulation/Shooter Games**
- **Video Links and Home Page for iMagic Games**
- **Current Products**
- **Four Exciting New Products to be developed**



Safe Harbor Statement

This presentation includes forward-looking statements involving risks and uncertainties, such as our business strategy, financial projections, and future performance. These are based on current expectations and assumptions that may differ materially from actual results.

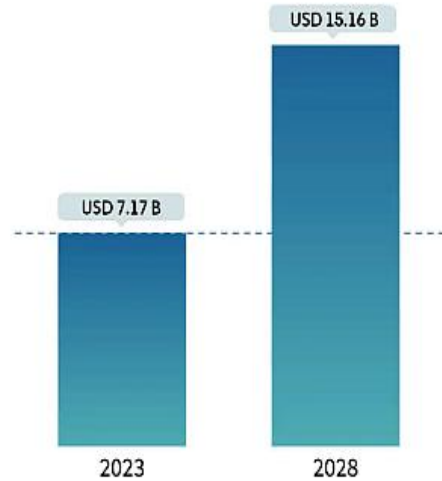
Key risks include: (1) our ability to attract and retain customers and grow revenue; (2) competition in the marketplace; (3) execution of our business strategy; (4) securing financing for operations and growth; (5) regulatory changes impacting our industry; and (6) other risks outlined in our SEC filings.

Investors should not consider forward-looking statements as guarantees of future events. We are not obligated to update these statements unless required by law.

Market Forecast for Simulation/Shooter Games

Online Simulation Games Market

Market Size in USD Billion
CAGR 13.49%



Source: Mordor Intelligence

Study Period 2018 - 2028

Market Size (2023) USD 7.17 Billion

Market Size (2028) USD 15.16 Billion

CAGR (2023 - 2028) 13.49 %

Fastest Growing Market Asia Pacific

Largest Market North America

Major Players



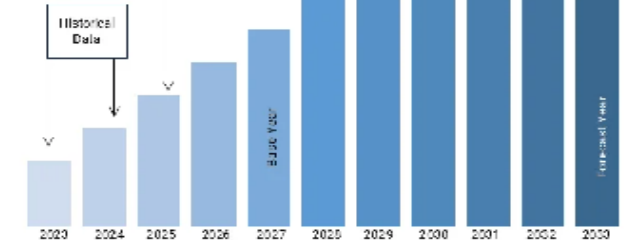
*Disclaimer: Major Players sorted in no particular order

Global Gaming Market Market Size Overview

13.40%

Global market CAGR,
2025 - 2033

USD
362.65
Billion



www.marketresearch.com

Source: Market Data Forecast Analysis

Sim Games Estimated at \$15 Billion 2028.
Growth at over 13% Annually

Global Gaming Market Estimated Size

iMagicGames competes in all fast-growing Segments of the Game Industry

Current Lineup: Revenue Producing Titles



WARBIRDS PC/MAC – ONLINE AND RETAIL WW II COMBAT SIMULATOR IN ITS 30TH YEAR!



BOW HUNTER 2017 – SERIES OF OUTDOOR SIM GAMES WITH CASH TOURNAMENTS!

Current Lineup: Revenue Producing Titles



M4 TANK BRIGADE – ONLINE AND RETAIL PC/MAC/(MOBILE COMING) TANK GAME



WARBIRDS FIGHTER PILOT ACADEMY – WW II FLIGHT SIM FOR IOS MOBILE DEVICES

YouTube Video Links and iMagicGames Webpage

WarBirds Online

M4 Tank Brigade

Bow Hunter 2017

WarBirds Fighter Pilot Academy

iMagicGames.com Webpage



New Opportunity: WarBirds Combat Target Racing

Stunt Flying, Racing, and Combat Combined!

New ESports Simulation Experiences

**Race in the Valleys, Dodge Ack, Destroy Targets,
and WIN the Race for Prizes!**

**Massively Multiplayer Online Simulator with
Subscription, Retail, In-App purchases revenues
24/7. Expected Revenues over \$10 million over
three years. with events and competitions
regularly.**

Racing Video: <https://youtu.be/uyMZM5wa-3I>



New Opportunity: Modern Combat

New Simulation, China 2028: Defense of Taiwan

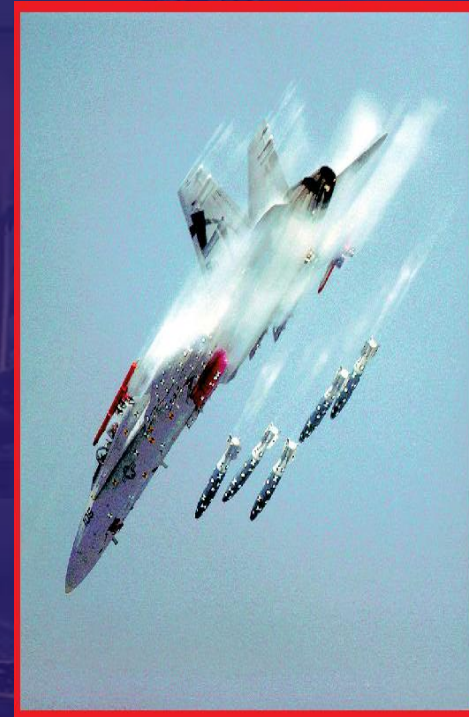
Release: 2028

Platforms: Cross Play on Consoles & PC

What is China 2028?

As tensions rise in the South China Sea, Chinese President Xi Jinping issues a chilling directive: "Put all your minds and energy into preparing for war."

Step into a near-future where diplomacy has failed. Command advanced tech, form alliances, and lead high-stakes strategy combat tactics as the world nears all-out war.



New Opportunity: WarTanks Inc.

**Tank games generate over
\$100M Annually today**

**A competitive Tank Game is currently
generating over \$100 million in Annual
Revenues.**

**WarTanks will also be used in our new China
2028, Defense of Taiwan Simulation**



New Opportunity: Beachhead 2026

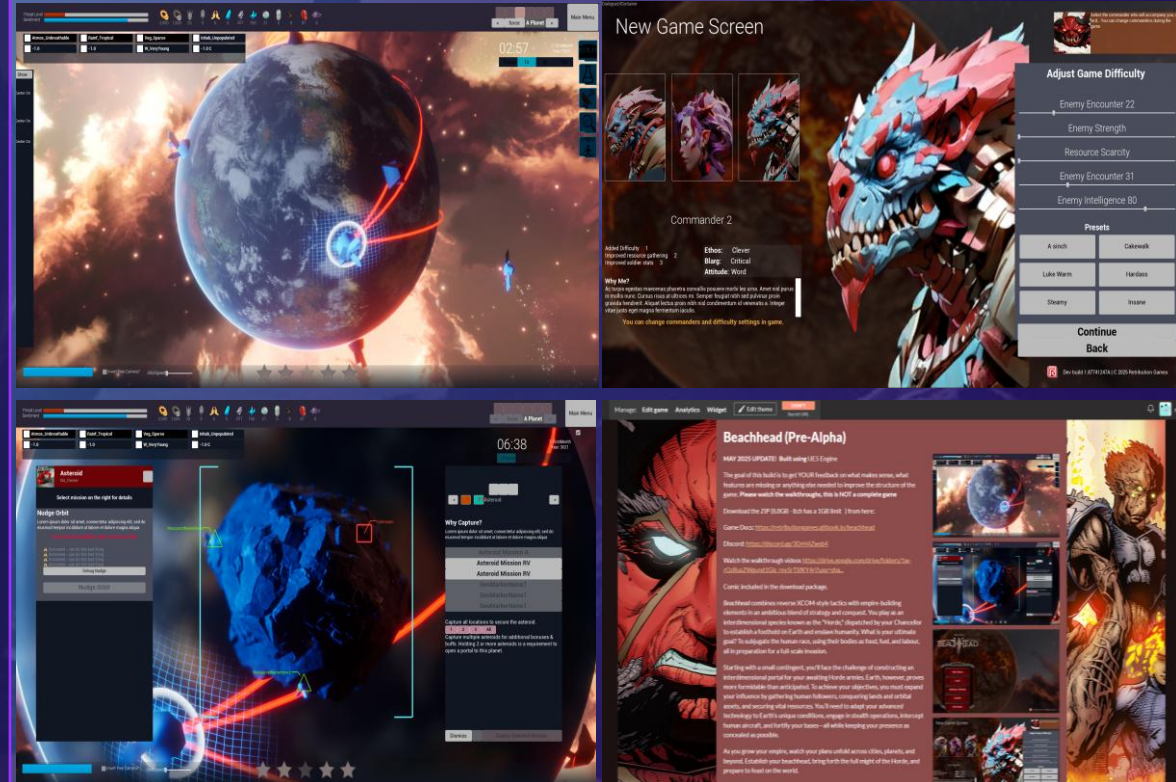
Reverse X-Com with deeper strategy

Release: 2026

Platforms: PC PS5 & Xbox X|S

Beachhead 2026 blends reverse XCOM-style tactics with empire-building in a bold strategy experience. Play as the “Horde,” an interdimensional species sent to conquer Earth and enslave humanity. Your mission: harvest humans for food, fuel, and labor—preparing for full-scale invasion.

AI Used: Art trained on own IP, in-game art, music, voice actors.



[Link to GitBook](#)

Generative AI Helps to Speed Great Game Development!



Multimodal AI—like Google’s Gemini—represents the next evolution in interpreting gestures, voice, drawings, and object manipulation in real time, enabling new forms of game control and interaction.

Imagine piloting a plane by waving your hand like you did as a kid, or pressing buttons you sketched on paper to trigger in-game actions.



Large Language Models (LLMs) are a game-changer for content creation. In our artists’ hands, they enable rapid development and manipulation of textures, models, animation, lighting, scripts, voiceovers, and more—including real-time motion capture and lip sync.

Celebrity-quality voiceovers can be mimicked from under a minute of audio, dramatically accelerating content production and iteration with broader, more robust results.



LLMs can generate rich storylines, unique character backstories, and complex mission progressions for players to complete.

Players can interact naturally with NPCs who respond intelligently and stay true to their roles and the game’s narrative. Any question posed is met with dynamic, in-character dialogue and context-aware intelligence.

These new technologies will enable iMagic Games to deliver better games to market faster and more efficiently, enhancing gameplay and accelerating both revenue and equity growth.

Contact Information



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Thank You for your time

<https://Corporate-IENT.com>

A Division of iEntertainment Network, (OTCID: IENT)