

#### **Executive Summary**

**Global Market Size** 

300+

**Billion USD** 

The worldwide gaming market is larger than film and music combined, growing at 12%+ CAGR in 2025.

Various Revenue Generation Streams

- Subscription
- In-App-Purchases
- Digital / Retail Sales
- Event Fees / ESports

**Proven Track Record** 

300M+

**Units Sold Worldwide** 

250+ successful games, 300M+ units sold, Including legendary titles like Civilization, Red Storm Rising, and dozens of global hits.

**Growth Potential** 

30M

**USD Annual Revenue** 

With \$500k in funding, iMagic is projecting to deliver a significant stock valuation increase very quickly.

#### **The Opportunity**

#### **Emerging Growth Areas**

- Cross-platform play (PC, Console, Mobile)
- Al-powered player personalization and dynamic content
- UGC opportunities
- Cloud gaming
- Web3 gaming

#### **Community & Esports Focus**

- Esports tournaments & competitive seasons
- Community-driven content & creator economies to boost retention and revenue
- Online Competitve Events

#### **Retro Gaming Growth**

- Nostalgia-Driven Demand from older gamers fuels growth.
- \$15B+ Market, growing at 8–12% CAGR.
- Wider Access via re-releases, emulators, and streaming.

#### **Proven Leadership**

iMagic Leadership Team Has Built Two Successful Public **Videogame Companies Before!** 

**US Publicly Listed Company** 



\$43 MM annual revenue, \$400MM IPO

**US Publicly Listed Company** 



\$35 MM annual revenue, \$250MM IPO

#### **Combined Team of Gaming Founders / Executives**

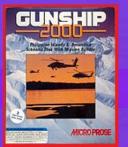
250+

**Games Launched** 



200+

Awards

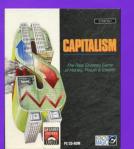




100+

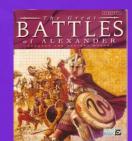
**Countries Sold** 





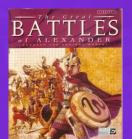
\$1+ Billion

Revenues



Years in Gaming

100+





#### **Worldwide Market Opportunity**

# Game Market \$300+ Billion Worldwide

- iMagic operates globally across PC and mobile gaming markets. Conole Versions coming.
- Current revenue comes from 4 singleplayer games, 3 MMOs, and 2 mobile titles in the U.S. and Europe.
- With 35+ successful Legacy titles, iMagic can drive new revenue through updates and re-releases.
- Post-funding, 9 new games can launch within 24 months.



#### **Experienced Leadership Team**



JW "Bill" Stealey
Chairman & Founder

U.S. Air Force Academy graduate, Wharton MBA, retired Lt. Colonel USAF, Command Pilot, former McKinsey consultant.

Co-founded MicroProse Software with Sid Meier in 1982, scaling it to \$43M in annual revenue and a \$400M IPO in 1991.

Founded Interactive Magic (iMagic), growing it to \$25M+ in revenue in three years and taking it public in 1998 at a \$250M valuation.

Additional experienced executives/developers ready to join the Team post-funding.



Ash Hodgetts

Marketing Director

24+ years in marketing. Bond

MBA. Game developer with
experience in video game and
telecom industries.



Development Director 20+ years in game development, cloud infrastructure, and digital experiences—delivering cuttingedge, high-performance gaming tech.

**Damian Hodgetts** 



Technical Consultant

Technical Consultant to IENT and former CTO. Developed the latest WarBirds, Dogfights, and WarBirds Fighter Pilot Academy for iOS. 35+ years in game development.

**Dan Hammer** 



Stewart Krielow
General Manager

Development Consultant, Airline Pilot, and former Flight Model Designer for WarThunder with 12+ years Game Development Experience.



Barbara Wendel
Controller

25+ years with the company.
Manages payables, receivables, cash flow, and bookkeeping.
Prepares financials for OTCBB-listed IENT, parent company of iMagic Games.



Alicia Burgess
Social Media

Designs digital ads using Hootsuite and Photoshop, creating marketing content posted across Facebook, Twitter, Instagram, and other social media platforms.

#### **Business Model & Revenue Streams**

## 40+ Years of Success Publishing Top Simulation and Strategy games.

- iMagic Games has two successful mobile titles that can be expanded into 9+ new games with modest investment.
- The team develops and publishes simulation and strategy games across PC, Mac, and mobile—backed by 30+ years of experience—with sales and subscription access for full online play.
- Additional revenue comes from in-game purchases (fuel, ammo, repairs, paint schemes, etc.).
- Focus on MMO gameplay and tournaments across all platforms.



#### **Funding Allocation**

- Raise \$500k to develop and launch 9 new Sim/Strategy games across PC, Mac, mobile, and console.
- Integrate advanced AI into new and legacy titles, enhancing gameplay and personalization.
- Launch global leaderboards and partner with ScoreKount.com to add Web3 staking to existing Web2 games.
- Expand publishing through key hires, user acquisition, analytics, and global partnerships.
- Target \$48M+ in revenue (2026–2030) with liquidity via parent company public listing (OTCID: IENT), enabling public trading.



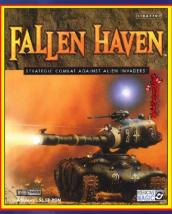
#### iMagic Releases

# Competitive Online Games within 24 months

- BowHunter Mobile Tournaments 6 Months
- Crossbow Hunter Mobile Tournaments 9 Months
- Rifle Hunter Mobile Tournaments 9 months
- New WarBirds FPA Pacific Mobile 12 Months
- Dawn of Aces WW I Mobile 12 Months
- WarBirds Combat Target Racing 6 Months
- New WarBirds Online Combat 1 Month
- M4 Tank Brigade/WarTanks 12 Months
- Beachhead 2026 18 Months
- China 2028: Defense of Taiwan 24 Months

All with New Graphics systems, New Al attributes, and Web 3 Features.







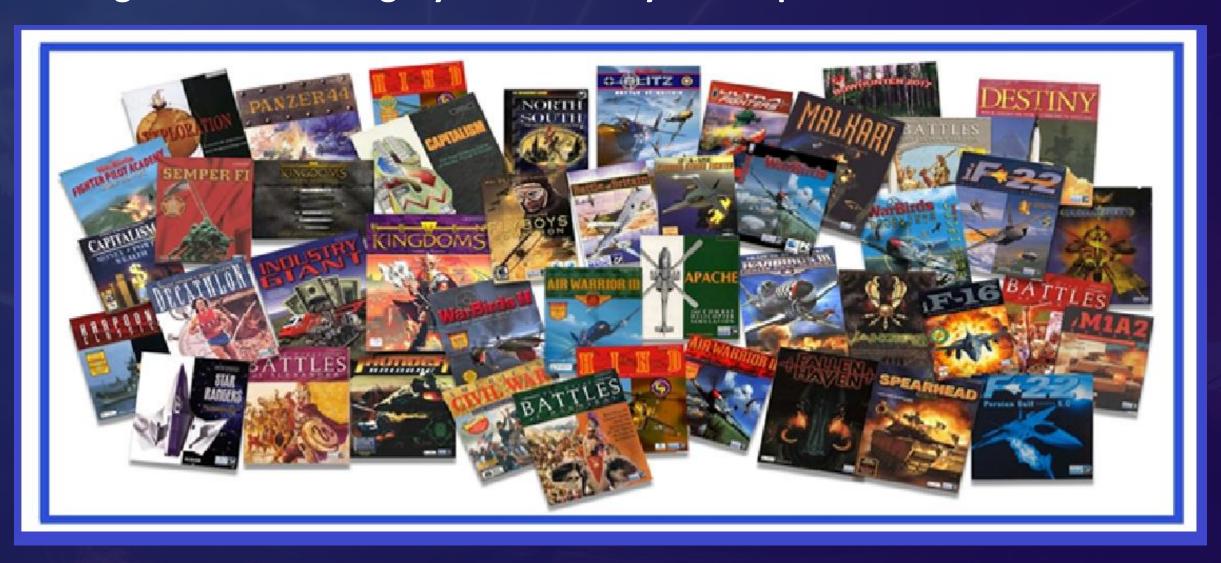






#### Extensive Catalogue of Games to Remaster and Release!

iMagic Games 35+ Legacy Games ready to be updated for new revenues



#### Financial Forecasts

	Financials												
Year	1		2			3		4		5		TOTALS	
REVENUES	\$	800,000	\$ 3,90	0,000	\$	10,850,000	\$	16,200,000	\$	17,100,000	\$	47,850,00	
DISTRIBUTION DEVELOPMENT MARKETING OTHER COSTS	\$ \$ \$ \$	200,000 160,000 160,000 112,000	\$ 78 \$ 78	75,000 80,000 80,000 80,000	\$ \$ \$ \$	2,712,500 2,170,000 2,170,000 1,519,000	\$ \$ \$ \$	4,050,000 3,240,000 3,240,000 2,268,000	\$ \$ \$ \$	4,275,000 3,420,000 3,420,000 2,394,000	\$ \$ \$ \$	12,212,500 9,770,000 9,770,000 6,839,000	
GROSS PROFITS	\$	168,000	\$ 81	9,000	\$	2,278,500	\$	3,402,000	\$	3,591,000	\$	9,258,50	
Equity Value 30X	\$	5,040,000	\$24,57	0,000	\$	68,355,000	\$ 1	102,060,000	\$	107,730,000			
Stock Price 50 million shares (after reverse 3 to 1 split)	\$	0.10	\$	0.49	\$	1.37	\$	2.04	\$	2.15			

- Revenue forecast is based on a \$500k raise to develop 9 mobile games, 4 new Sim/Strategy titles, and remaster 35 legacy hits (see Appendix). Faster growth with larger investment. Grew iMagic originally from \$0 to over \$25 million revenues in three years when Games Industry 25% of what it is today.
- Mobile expansion leverages existing IP, with 9 titles deliverable within 18 months.
- Remastering 35 proven games for new platforms offers strong upside potential.
- Investor upside through equity growth in parent company iEntertainment Network Inc. (OTCBB: IENT).

### Appendix

- Market Forecast for Simulation/Shooter Games
- Video Links and Home Page for iMagic Games
- Current Products
- Four Exciting New Products to be developed



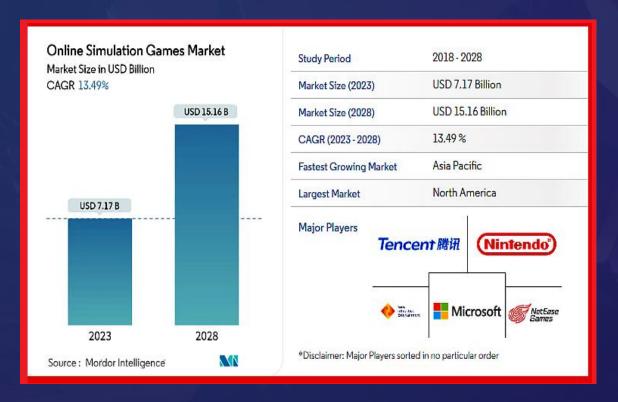
#### Safe Harbor Statement

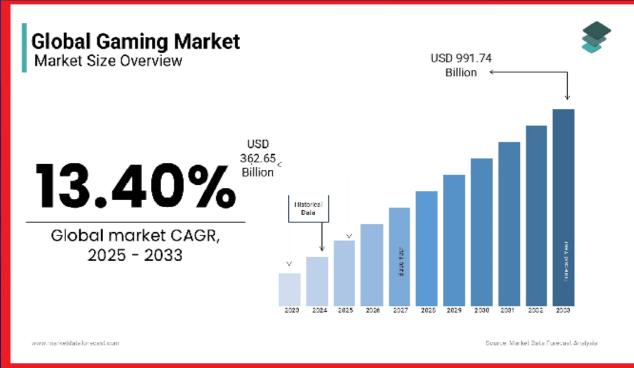
This presentation includes forward-looking statements involving risks and uncertainties, such as our business strategy, financial projections, and future performance. These are based on current expectations and assumptions that may differ materially from actual results.

Key risks include: (1) our ability to attract and retain customers and grow revenue; (2) competition in the marketplace; (3) execution of our business strategy; (4) securing financing for operations and growth; (5) regulatory changes impacting our industry; and (6) other risks outlined in our SEC filings.

Investors should not consider forward-looking statements as guarantees of future events. We are not obligated to update these statements unless required by law.

#### Market Forecast for Simulation/Shooter Games





Sim Games Estimated at \$15 Billion 2028.

Growth at over 13% Annually

**Global Gaming Market Estimated Size** 

iMagicGames competes in all fast-growing Segments of the Game Industry

### **Current Lineup: Revenue Producing Titles**







#### WARBIRDS PC/MAC – ONLINE AND RETAIL WW II COMBAT SIMULATOR IN ITS 30<sup>TH</sup> YEAR!







**BOW HUNTER 2017 – SERIES OF OUTDOOR SIM GAMES WITH CASH TOURNAMENTS!** 

### **Current Lineup: Revenue Producing Titles**







#### M4 TANK BRIGADE – ONLINE AND RETAIL PC/MAC/(MOBILE COMING) TANK GAME







WARBIRDS FIGHTER PILOT ACADEMY – WW II FLIGHT SIM FOR IOS MOBILE DEVICES

### Youtube Video Links and iMagicGames Webpage

**WarBirds Online** 

M4 Tank Brigade

**Bow Hunter 2017** 

**WarBirds Fighter Pilot Academy** 

iMagicGames.com Webpage









#### New Opportunity: WarBirds Combat Target Racing

## Stunt Flying, Racing, and Combat Combined!

**New Esports Simulation Experiences** 

Race in the Valleys, Dodge Ack, Destroy Targets, and WIN the Race for Prizes!

Massively Multiplayer Online Simulator with Subscription, Retail, In-App purchases revenues 24/7. Expected Revenues over \$10 million over three years. with events and competitions regularly.

Racing Video: https://youtu.be/uyMZM5wa-31



#### **New Opportunity: Modern Combat**

### New Simulation, China 2028: Defense of Taiwan

Release: 2027

**Platforms: Cross Play on Consoles & PC** 

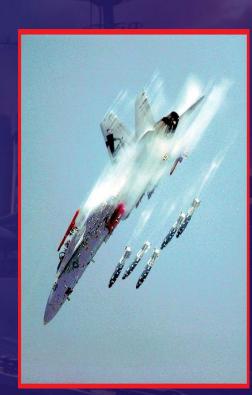
What is China 2028?

As tensions rise in the South China Sea, Chinese President Xi Jinping issues a chilling directive: "Put all your minds and energy into preparing for war."

Step into a near-future where diplomacy has failed. Command advanced tech, form alliances, and lead high-stakes strategy combat tactics as the world nears all-out war.







#### New Opportunity: WarTanks Inc.

# Tank games generate over \$100M Annually today

A competitive Tank Game is currently generating over \$100 million in Annual Revenues.

WarTanks will also be used in our new China 2028, Defense of Taiwan Simulation





#### **New Opportunity: Beachhead 2026**

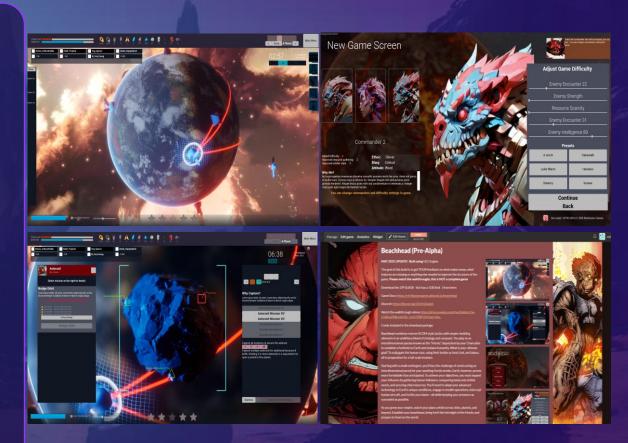
### Reverse X-Com with deeper strategy

Release: 2026

Platforms: PC PS5 & Xbox X | S

Beachhead 2026 blends reverse XCOM-style tactics with empire-building in a bold strategy experience. Play as the "Horde," an interdimensional species sent to conquer Earth and enslave humanity. Your mission: harvest humans for food, fuel, and labor—preparing for full-scale invasion.

Al Used: Art trained on own IP, in-game art, music, voice actors.



Link to GitBook

#### Technology Overview

#### **Generative AI Helps to Speed Great Game Development!**



Multimodal AI—like Google's Gemini—represents the next evolution in interpreting gestures, voice, drawings, and object manipulation in real time, enabling new forms of game control and interaction.

Imagine piloting a plane by waving your hand like you did as a kid, or pressing buttons you sketched on paper to trigger in-game actions.



Large Language Models (LLMs) are a game-changer for content creation. In our artists' hands, they enable rapid development and manipulation of textures, models, animation, lighting, scripts, voiceovers, and more—including real-time motion capture and lip sync.

Celebrity-quality voiceovers can be mimicked from under a minute of audio, dramatically accelerating content production and iteration with broader, more robust results.

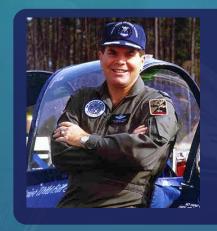


<u>LLMs</u> can generate rich storylines, unique character backstories, and complex mission progressions for players to complete.

Players can interact naturally with NPCs who respond intelligently and stay true to their roles and the game's narrative. Any question posed is met with dynamic, in-character dialogue and context-aware intelligence.

These new technologies will enable iMagic Games to deliver better games to market faster and more efficiently, enhancing gameplay and accelerating both revenue and equity growth.

#### **Contact Information**



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Thank You for your time

iMagicGames.com:

A Division of iEntertainment Network, (OTCID: IENT)